

# Unbundled Wills & Estates

## Fee Schedule

*Transparent. Strategic. Pay-As-You-Go.*

### 1. Simple Wills

*Includes: No trusts, immediate distribution to beneficiaries, no dependants, relatively simple assets and debts, affidavit of execution.*

Service	Details	Fee (CAD)
Simple Will — Individual	No trusts, immediate distribution, no dependants, simple assets	\$500
Simple Wills — Couple	Mirror wills with same scope	\$1,000

### 2. Complex Wills

*May include: One or more trusts, deferred distribution, dependants, multiple wills, complex estate planning to limit probate taxes, business or trust interests, complex assets and debts. For assets outside Ontario, clients should seek advice of counsel in the applicable jurisdiction.*

Service	Details	Fee (CAD)
Complex Will — Individual	Trusts, deferred distribution, dependants, business interests	\$1,000+
Complex Will — Couple	Mirror wills with complex provisions	\$1,500+

### 3. Continuing Powers of Attorney

Service	Details	Fee (CAD)
POA for Property or Personal Care — Individual	Single power of attorney	\$100
POA for Property or Personal Care — Couple	Single POA for both	\$150
POA for Personal Care and Property — Individual	Both powers of attorney	\$200
POA for Personal Care and Property — Couple	Both POAs for both	\$300

## 4. Estate Planning Packages

Package	Includes	Fee (CAD)
Simple Package — Individual	Simple Will, Continuing POAs, Life Insurance Declaration	\$650
Simple Package — Couple	Simple mirror wills, Continuing POAs, Life Insurance Declaration	\$1,300
Complex Package — Individual	Complex will, secondary wills (if any), Continuing POAs, Life Insurance Declaration	\$1,500+
Complex Package — Couple	Complex mirror wills, secondary wills (if any), Continuing POAs, Life Insurance Declaration	\$1,800+

## 5. Estate Administration

Service	Details	Fee (CAD)
Simple Estate — With a Will	Estate ≤ \$100K, no disputes, one trustee, ≤ 3 beneficiaries	\$1,600
Simple Estate — Without a Will	Same scope, intestate administration	\$2,100
Complex Estate — With a Will	Estate > \$100K, disputes, multiple trustees/beneficiaries	\$2,500+
Complex Estate — Without a Will	Complex intestate administration	\$2,800+
Estate Information Return	Filed within 180 days of Certificate of Appointment	\$500
Full and Final Release	Complete estate release	Hourly Rates

## 6. Disbursements

*Payment Terms: 75% of the amount owing is due upon engaging MFC Law to draft wills and continuing powers of attorney. The balance is due upon execution of the documents.*

Service	Details	Fee (CAD)
Holding Fee	MFC maintains original copy of will	\$200
Software Fees	Per file	\$50
Courier or Postage	As applicable	Varies
Title or Corporate Searches	As applicable	Varies

### Important Information

- All services are provided on a limited scope (unbundled) basis under a signed limited scope retainer agreement.
- Fees are payable in advance of the work being performed.
- Fee ranges reflect the complexity and scope of the particular matter. Your specific quote will be confirmed before work begins.

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- Additional charges may apply for urgency, complexity, or expanded scope beyond the original engagement.
  - HST will be applied to all fees where applicable.
  - For estate planning matters involving assets outside Ontario, clients should seek the advice of counsel in the jurisdiction where that asset is located.